

Summary of Business Results for the Fiscal Year Ended September 30, 2015

[Japan GAAP] (Consolidated)

October 30, 2015

Company **Yumeshin Holdings Co., Ltd.** Listed on the TSE
 Stock Code 2362 URL <http://www.yumeshin.co.jp>
 Representative Shingo Sato, President and Chairman
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 Expected date of annual shareholders' meeting: December 17, 2015 Expected starting date of dividend payment: December 18, 2015
 Expected date of filing of annual securities report: December 17, 2015
 Preparation of supplementary financial document: None
 Results briefing: Yes (for investors and analysts)

(Rounded down to million yen)

1. Consolidated business results for the fiscal year ended September 2015

(October 1, 2014 through September 30, 2015)

(1) Consolidated results of operations (% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Year ended Sept. 2015	21,115	28.1	1,726	-7.0	1,959	-33.6	1,881	-16.2
Year ended Sept. 2014	16,482	31.5	1,857	51.0	2,951	66.7	2,246	61.8

(Note) Comprehensive income:

Year ended September 2015: 1,917 million yen (-17.2%)
 Year ended September 2014: 2,316 million yen (58.1%)

	Net income per share	Diluted net income per share	Return on equity	Ratio of ordinary income to total assets	Ratio of operating income to net sales
	Yen	Yen	%	%	%
Year ended Sept. 2015	27.84	27.82	18.0	12.0	8.2
Year ended Sept. 2014	34.62	33.70	36.3	26.0	11.3

(Reference) Investment earnings/loss on equity-method:

Year ended September 2015: - million yen
 Year ended September 2014: - million yen

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of Sept. 2015	19,797	14,116	68.5	181.77
As of Sept. 2014	12,806	7,906	57.6	112.53

(Reference) Shareholders' equity:

As of September 2015: 13,555 million yen
 As of September 2014: 7,375 million yen

(3) Consolidated results of cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at the end of period
	Million yen	Million yen	Million yen	Million yen
Year ended Sept. 2015	712	-177	5,272	11,649
Year ended Sept. 2014	1,659	620	-733	5,764

2. Dividends

	Annual dividend					Total dividend (Total)	Dividend payout ratio (Consolidated)	Rate of total dividend to net assets (Consolidated)
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Year ended Sept. 2014	—	10.00	—	20.00	30.00	1,966	86.7	31.3
Year ended Sept. 2015	—	15.00	—	20.00	35.00	2,474	125.7	23.8
Year ending Sept. 2016 (forecast)	—	17.50	—	17.50	35.00		130.5	

3. Forecast of consolidated business results for the fiscal year ending September 2015

(October 1, 2015 through September 30, 2015) (% change from the previous corresponding period)

	Net sales		Net income attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Yen
Year ending Sept. 2015	23,000	8.9	2,000	6.3	26.82

※Notes

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries accompanying changes in the scope of consolidation): Yes

Excluded:1 (Company name) Unitech Soft Co., Ltd.

(2) Changes in accounting policies, accounting estimates and restatement

- | | |
|---|--------|
| ①Changes in accounting policies associated with revision of accounting standards: | : Yes |
| ②Changes in accounting policies other than ① | : None |
| ③Changes in accounting estimates | : None |
| ④Restatement | : None |

(3) Shares outstanding (common stock)

① Number of shares outstanding at the end of period (treasury stock included)

As of September 2015 74,573,440 shares

As of September 2014 74,573,440 shares

② Treasury stock at the end of period:

As of September 2015 86 shares

As of September 2014 9,032,486 shares

③ Average number of stock during period

Year ended September 2015 67,594,897 shares

Year ended September 2014 64,869,036 shares

(Reference) Summary of non-consolidated business results

1. Non-consolidated business results for the fiscal year ended September 2015

(October 1, 2014 through September 30, 2015)

(1) Non-consolidated results of operations

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Year ended Sept. 2015	13,855	18.1	1,733	4.4	1,970	-27.5	1,895	-12.2
Year ended Sept. 2014	11,731	43.7	1,660	48.6	2,716	59.9	2,157	56.5

	Net income per share		Diluted net income per share	
	Yen		Yen	
Year ended Sept. 2015	28.04		28.02	
Year ended Sept. 2014	33.27		32.38	

(2) Non-consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of Sept. 2015	18,126	13,599	74.9	182.11
As of Sept. 2014	11,066	7,448	67.2	113.46

(Reference) Shareholders' equity:

As of September 2015: 13,580 million yen

As of September 2014: 7,436 million yen

※Implementation status of auditing procedure

This financial summary is not subject to auditing procedure pursuant to the Financial Instruments and Exchange Act. At the time of disclosure of this report, the auditing procedure of financial statements pursuant to the Financial Instruments and Exchange Act has not been completed.

※Explanation regarding appropriate use of business forecasts and other special instructions

Forecasts regarding future performance in this material are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable at the time this report was prepared. The Company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.

The results briefing for institutional investors and analysts is scheduled on November 11, 2015. The Company will promptly post the materials distributed at the results briefing on the company website after the results briefing.